

All You Need To Know...Looking After The Family Business

The aim of the conference is to consider the unique features of dealing with family businesses, including a consideration of the personal circumstances of the business owners impacting on business decisions, and the tax consequences of those decisions.

THE CONFERENCE

WHAT WILL I GET OUT OF IT?

- refresher on basic tax issues affecting family businesses
- understanding dynamics of family businesses from a tax perspective
- overview of potential planning opportunities
- consideration of wider aspects of tax planning within families.

KEY FEATURES

- efficient business structures for family businesses through the life of the business
- the impact of income-splitting legislation on the structure of family businesses
- issues in computing profits including common areas of dispute with HMRC and maximising allowable deductions
- extracting money from family businesses
- pension provision and IHT planning
- succession planning – passing the business down the generations or preparing for sale
- compliance issues – minimising risks in dealings with HMRC.

LECTURER

Ros Martin BSc PhD CTA is a consultant and lecturer covering all aspects of direct tax as well as Stamp Duty Land Tax.

Ros was an Inland Revenue fully trained Inspector until 2000 when she left to become a consultant advising on tax planning for large and small businesses and individuals as well as dealing with full and aspect enquiry work.

Her clients are mainly small and medium-sized accountants and the consultancy work gives a particular opportunity to understand the key issues of concern for such professionals and consider the practical aspects of the application of legislation.

THE DETAILS

DATES AND LOCATIONS

31 October (09.30 – 16.30), Birmingham
2 December (09.30 – 16.30), Leeds
12 December (09.30 – 16.30), Bournemouth

FEE

£120

CPD UNITS

7 units

BOOKING FORM

ALL YOU NEED TO KNOW... LOOKING AFTER THE FAMILY BUSINESS

Payment must accompany booking form (booking forms submitted without payment will not be accepted).

Please use BLOCK CAPITALS throughout

- 31 October, Birmingham
 2 December, Leeds
 12 December, Bournemouth

VAT RECEIPTED INVOICE

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Mr/Mrs/Miss/other (please specify) _____

Designatory letters _____

First name _____

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Job title _____

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SPECIAL DIETARY REQUIREMENTS (tick as appropriate)

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REFUNDS/CANCELLATIONS

Refunds will only be given where cancellations are notified, in writing, 10 working days or more before the event. A colleague may, however, be substituted.

In the event that we cancel a conference, our liability shall be limited to a refund of any course fees paid. In order to keep costs – and fees – to a minimum, we reserve the right to cancel or reschedule conferences without prior notice and to amend published programmes, fees, venues and lecturers.

JOINING INSTRUCTIONS

Joining instructions are usually dispatched seven working days before the start of an event. If you have not received your joining instructions three days prior to the event, please call the Professional Courses team on 020 7059 5910.

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